



Interviewing and Health History

Core Curriculum for CV Clinicians

Heart House 2016

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No disclosures
No off-label discussion

Learning Objectives

- Describe a comprehensive patient interview
- Identify chief complaints that may be clues to underlying likelihood of cardiac disease
- Identify tools and strategies for clinical efficiency during the interview portion of your clinical encounters



“There's an old saying about those who forget history. I don't remember it, but it's good.”

Stephen Colbert





*“There is **no** diagnostic test as useful
as a good cardiac history!”*

The cardiac history: environment

- Quiet, private location
- Door closed, TV off
- Relatives out of the room*
- Let your patient talk
- *Sit down and listen!*

* *for at least a part of the history*

The cardiac history: elements

- Presenting concern(s)
- Major CV symptom review: our focus
- Past cardiac history
- Family history
- Medication review
- CV risk factors: more on this tomorrow!
- Psychological appraisal

History and CV risk:

- Family Hx of premature CAD: RR doubles
- Smoking: RR triples
- Diabetes: RR quintuples (CAD equivalent)
- Gender: CV risk for women
 - less under age 40
 - gradually achieves parity by 70
 - greater over age 70
- Age: sliding scale (83% of infarcts > age 65)

Family history of premature CAD

- Definition: 1° relative with CAD < 55 (man); < 65 (woman)
- Risk greater if sibling than parent
- Risk greater if mother than father
- One 1° relative with premature MI increases risk by 33%
- Two 1° relatives: risk increased by 50%
- Family history: a modifiable risk factor?

Major cardiac symptoms



- **Dyspnea**
- **Chest pain**
- **Syncope**
- **Palpitation**
- **Edema**
- **Cyanosis**
- **Cough / hemoptysis**
- **Claudication**
- **Fatigue**

Your Patient

60 year old dyspneic woman

Which of the following is most accurate?

- a) Differential diagnosis is straightforward
- b) Chest heaviness specific for cardiac cause
- c) Prior CHF history suggests cardiac source
- d) Smoking history makes CHF more likely

Your Patient: 60 year old dyspneic woman

- a) Differential diagnosis is straightforward
- b) Chest heaviness specific for cardiac cause
- c) **Prior CHF history suggests cardiac source**
- d) Smoking history makes CHF more likely

FUNCTIONAL CLASSES OF DYSPNEA: (NYHA Classification)

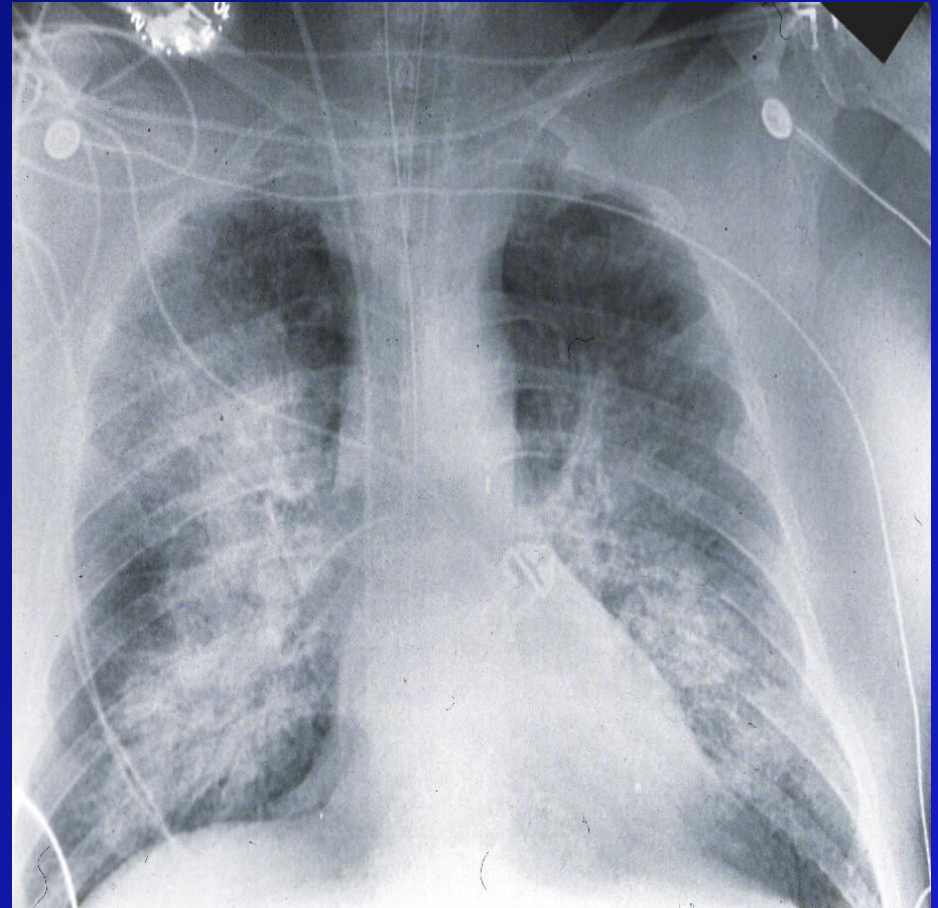
Class I	dyspnea on extreme exertion (7-8 METS)
Class II	dyspnea on moderate exertion (5-6 METS)
Class III	dyspnea on mild exertion(3-4 METS)
Class IV	dyspnea at rest (1-2 METS)

One MET = energy used sitting quietly

Cardiac causes of dyspnea



- congestive heart failure
- coronary artery disease
- myocardial infarction
- valvular dysfunction
- pericardial effusion / constriction
- tachy / bradyarrhythmias



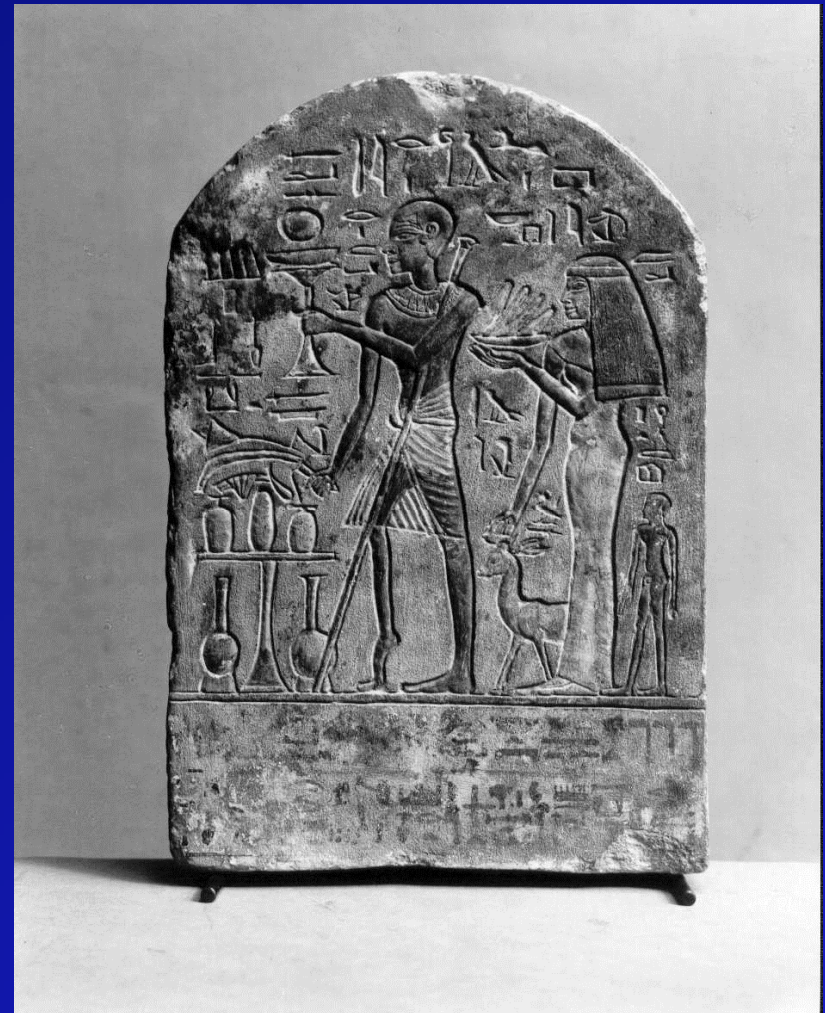
Pulmonary causes of dyspnea

- asthma / COPD
- pulmonary fibrosis
- pulmonary emboli
- pulmonary hypertension
- pneumonia
- lung cancer
- pneumothorax
- pleural effusion



Non-cardiac non-pulmonary causes of dyspnea

- chest cage abnormalities
- metabolic acidosis
- neuromuscular disease
- anemia
- anxiety / depression
- obesity / deconditioning
- vocal cord paralysis
- thyroid disease



Does this dyspneic patient have congestive heart failure?

Medical history

- Prior history CHF – LR 5.8
- Prior history MI – LR 3.1
- Prior history CAD – LR 1.8

Symptoms

- PND – LR 2.6
- Orthopnea – LR 2.2
- Edema – LR 2.1



Wang JAMA 294:1944, 2005

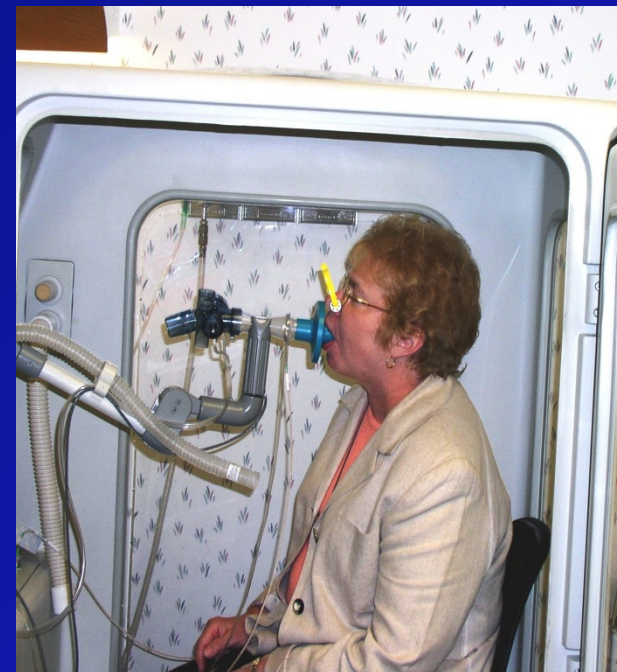
Does this dyspneic COPD patient have congestive heart failure?

Medical history

- Prior history atrial fib – LR 4.1
- Prior history CABG – LR 2.8
- Prior history MI – LR 2.2
- Prior history CAD – LR 2.0

Symptoms

- Orthopnea – LR 1.3



Wang JAMA 294:1944, 2005

Consult: GQ, a 50 y.o. smoker

- Frequent episodes of severe left precordial pain
- Described as sharp, needle-like
- Duration 10-30 seconds
- Not exertional, 'not sure' if NTG helps, but his boss gave him some...



Regarding GQ – which is correct?

- a) the chest pain is typical angina pectoris
- b) stenting the LAD will relieve his pain
- c) stress test should be considered next
- d) symptoms suggest coronary vasospasm

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Features suggestive of angina

- **Site:** central retrosternal, throat, left arm
- **Quality of pain:** dull, pressure
- **Duration:** minutes, not seconds or hours
- **Radiation:** to jaw, throat, upper back, arm
- **Provoking factor:** exercise, emotion, eating and cold weather
- **Relieving factors:** rest & TNG
- **Associated symptoms:** dyspnea, sweating, pallor, nausea

Another chest pain history

- 36 year old man with prior LAD stent
- admitted September 4th for unstable angina
- ER note:

“chest pain worse with activity, better with nitroglycerin, similar to his prior distress”

- let's retake the history ourselves...

Cardiac symptom review

- Site:
- Quality of pain:
- Duration:
- Radiation:
- Provoking factor:
- Relieving factors:
- Associated symptoms:



Cardiac symptom review

- Site: left inframammary region
- Quality of pain:
- Duration:
- Radiation:
- Provoking factor:
- Relieving factors:
- Associated symptoms:

Cardiac symptom review

- Site: left inframammary region
- Quality of pain: sharp, severe
- Duration:
- Radiation:
- Provoking factor:
- Relieving factors:
- Associated symptoms:

Cardiac symptom review

- Site: left inframammary region
- Quality of pain: sharp, severe
- Duration: present for two weeks, wax & wane
- Radiation:
- Provoking factor:
- Relieving factors:
- Associated symptoms:

Cardiac symptom review

- Site: left inframammary region
- Quality of pain: sharp, severe
- Duration: present for two weeks, wax & wane
- Radiation: none
- Provoking factor:
- Relieving factors:
- Associated symptoms:

Cardiac symptom review

- Site: left inframammary region
- Quality of pain: sharp, severe
- Duration: present for two weeks, wax & wane
- Radiation: none
- Provoking factor: digital pressure, movement of chest
- Relieving factors:
- Associated symptoms:

Cardiac symptom review

- **Site:** left intramammary region
- **Quality of pain:** sharp, severe
- **Duration:** present for two weeks, up & down
- **Radiation:** none
- **Provoking factor:** digital pressure, movement of chest
- **Relieving factors:** bedrest, MS (given just after NTG)
- **Associated symptoms:**

Cardiac symptom review

- Site: left intramammary region
- Quality of pain: heavy, pressure
- Duration: 10 min, worse with exertion
- Relief: rest, nitroglycerin
- Frequency: 1 time, movement
- Associated symptoms: bedrest, MS (given just after)
- Associated symptoms: fatigue, dyspnea

The nitroglycerin test

- the use of nitroglycerin to distinguish cardiac from non-cardiac chest pain
- look for response within 5 minutes **but:**
- unreliable as a diagnostic tool and
- “*very low specificity*” *

* Steele Can J Emerg Med 8:164, 2006

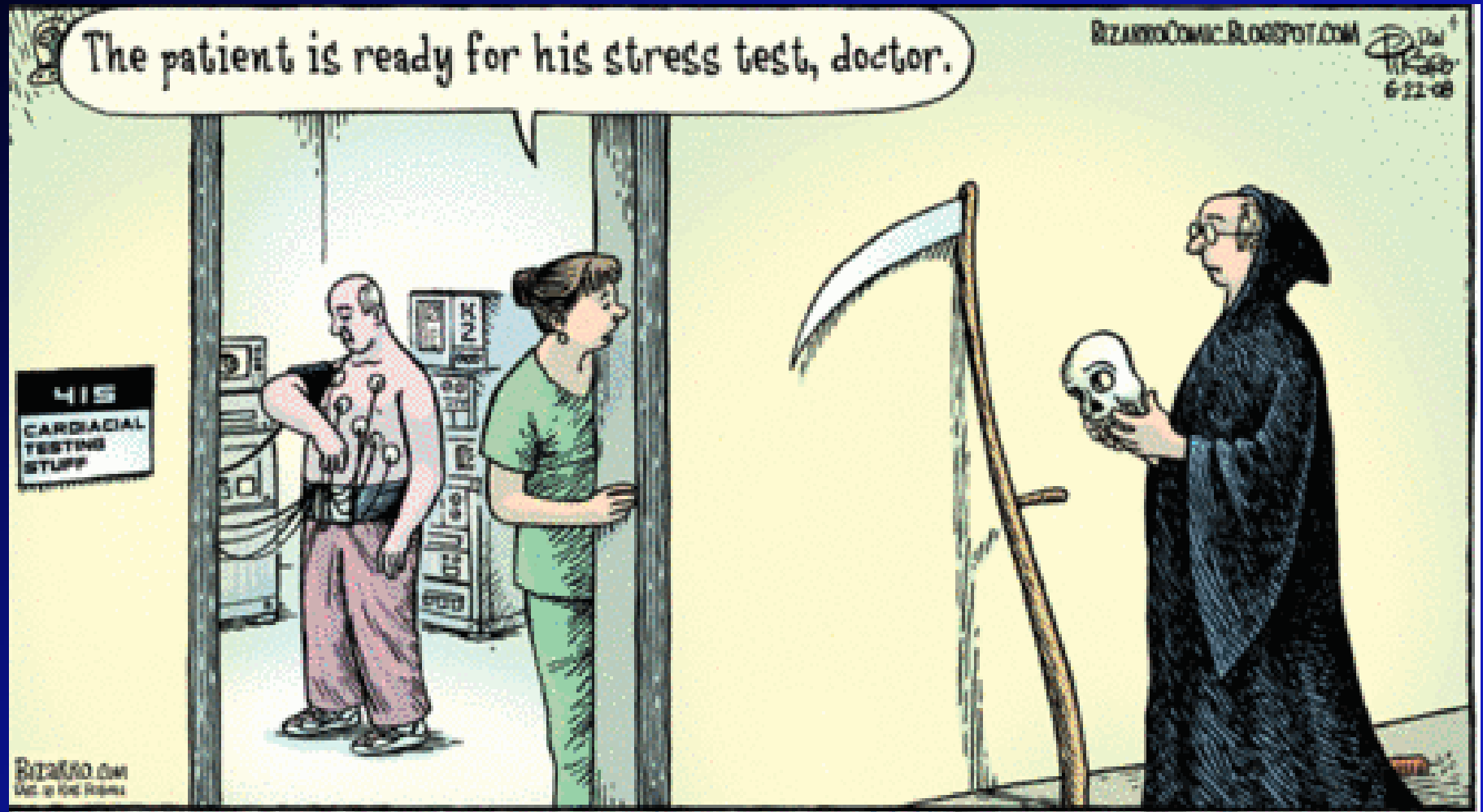
Non-cardiac chest pain (NCCP)

- Psychologic co-morbidity common (>30%)
 - *panic disorder, anxiety, major depression*
- Relief by GI cocktail predictive of response to PPI
- Upper GI endoscopy in NCCP of limited use

Non-cardiac chest pain (NCCP): coming to an ED near you!

- One-quarter of all adults: a major issue
- Younger and more anxious than CAD pts
 - more EtOH, tobacco than population
- Long-term CV prognosis is excellent
- Despite negative cardiac tests, they're usually **NOT** reassured – and they return...

Sometimes the stress test is more therapeutic than diagnostic!



Non-anginal (but cardiac) chest pain

- Pericarditis
 - pleuritic pain, worse if supine
- Dissecting aneurysm
 - tearing, migratory pain
- Myocardial infarction
 - similar to angina, but lasting longer than 15 minutes, often with nausea & diaphoresis

Atypical presentations of ischemia

- Women
 - chest pain less often than men (70% vs 83%)*
 - atypical locations for distress (*back, neck, jaw*)
 - more associated symptoms (*GI, constitutional*)
- Elderly
 - unexplained confusion
 - chest pain less often – *the source for the gender difference noted above?*
- Diabetes - *“beware of prolonged nausea”*

* Canto Arch Intern Med 167:2405, 2007

Dizziness



Dizziness

- Common: 2.6 million medical visits yearly
- Symptoms imprecise – timing & triggers
- Careful history to exclude vestibular or cerebrovascular disease
- Include orthostatic BP in exam
- Rhythm monitoring in selected patients



Syncope

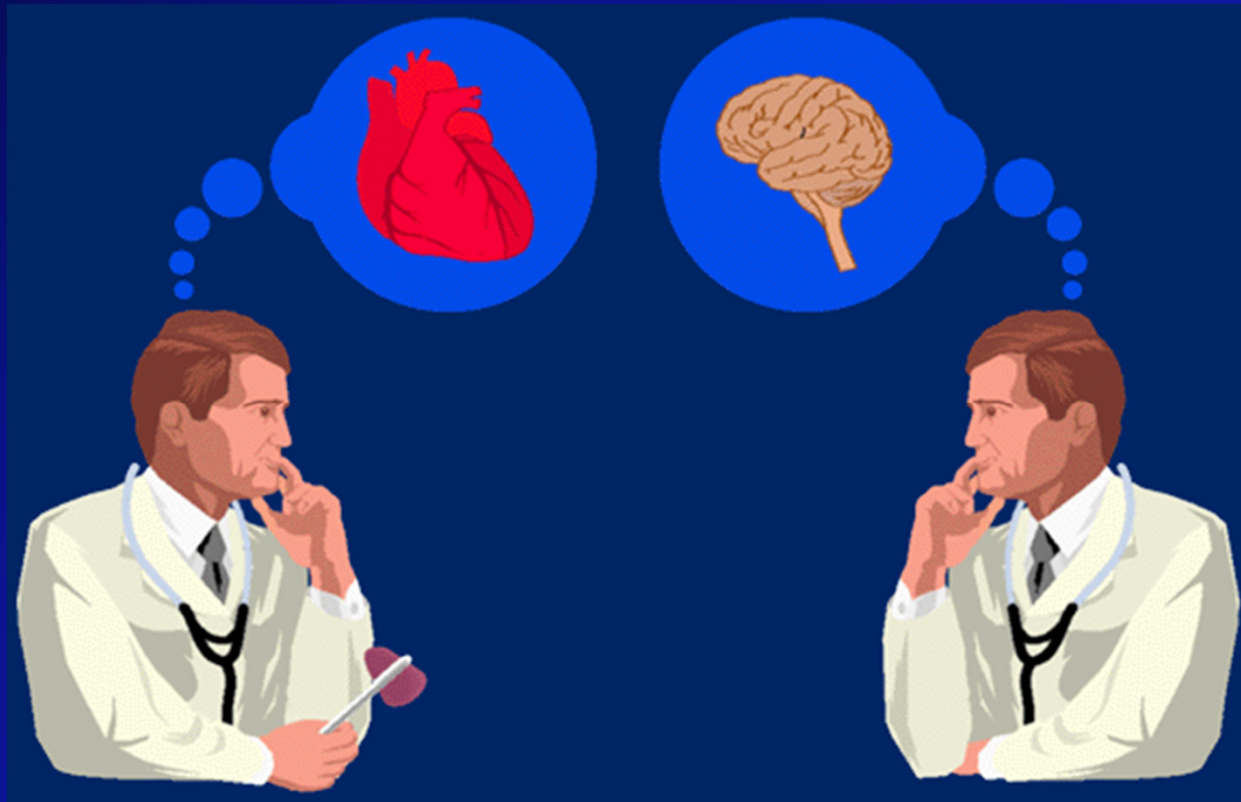
- 1.5 million medical visits yearly in US
- 3% of ER visits
- 25% of us will “sink” at some point
- Of recurrent syncope, 40% will change jobs, 75% will have depression / anxiety



Syncope in my practice...

Yield from the initial history, exam & ECG: 40-75%.

One third of all syncope patients will have an undetermined etiology despite testing.



Neuro

Card

Syncope: High vs. Low Risk



High Risk

- CAD, previous MI
- CHF
- Age >65
- Abrupt onset
- Associated injury
- Abnormal ECG, SAECG
- LVEF <40%, structural abnormality

Low Risk

- Isolated episodes with structurally normal heart
- Age <65
- Symptoms consistent with vasovagal syncope (**spaghetti syncope**)
- Normal ECG
- Normal EF

Palpitation (cadence?)

- May be produced by true alterations in heart rhythm or rate, but....
- May **also** be a manifestation of heart failure, fatigue, or anxiety.
- Ask about associated symptoms (pre-syncope, syncope, chest pain, dyspnea)
- If they have checked their pulse, ask if the rate is fast, slow, normal, irregular, or simply more **forceful** than usual.
- **Correlate** symptoms with monitor: asymptomatic ectopy is common on Holter!

Peripheral edema: a sign and a symptom

- Common; may be physiologic
- May be local or central; venous or lymphatic
- Ask for pattern, symmetry
- Be aware of lipedema!



Cyanosis

- Bluish discoloration of skin from desaturated hemoglobin
- Need about 5 gms of desaturated hemoglobin to create cyanosis:
 - *absent in desaturation with severe anemia*
 - *may be present in polycythemic pts with normal sats*
- Central cyanosis: poor oxygenation (any cause)
- Peripheral cyanosis: vasoconstriction

Cyanosis: profound circulatory compromise



Cough & Hemoptysis

LA pressure rises with left heart dysfunction

Fluid into alveolar spaces when mean LAP
> 25 cm H₂O

Cough results - sometimes **hemoptysis** if
pressure rise is sudden and severe

Hemoptysis also from Eisenmenger, PPH

Claudication

- Ischemia from peripheral artery disease
- Exertional aching in legs or buttocks
- NYHA class used for gradation
- Relieved by stopping, **not** sitting!
 - *spinal stenosis may cause similar symptoms but must sit for relief*

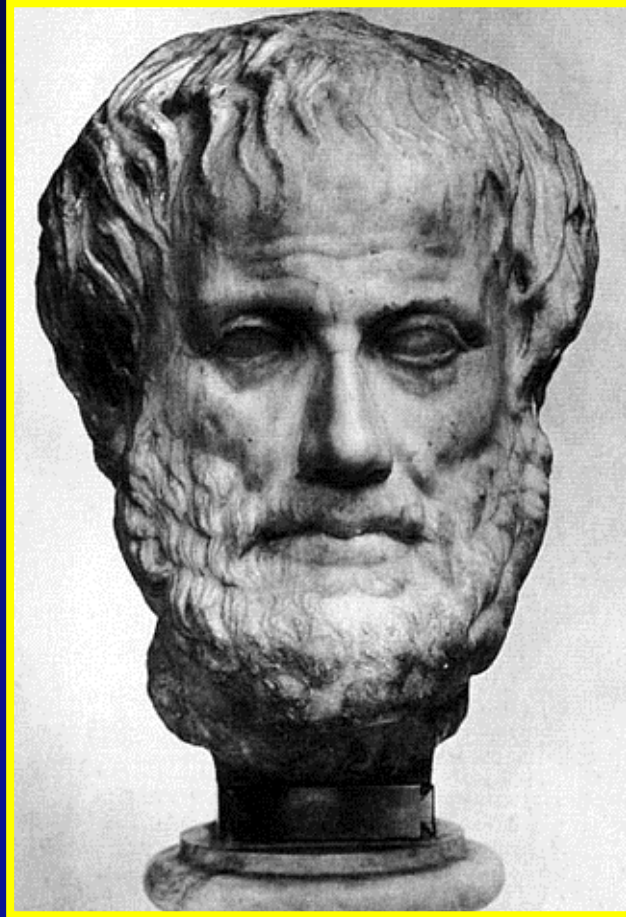
Fatigue



- Present in everyone
- DDX includes **all** diseases and meds
- Often creates fear re: heart failure
- CAN be due to low cardiac output, but symptom is very non-specific

Learning Objectives

- **Develop a consistent comprehensive interview strategy**
- **Identify key chief complaints that may be clues (chest pain, palpitations, syncope, etc)**
- **Identify tools and strategies (prompt sheet, first question, PFAC, life changes, pt, perception, etc)**



*We are what we repeatedly do.
Excellence, then, is not an act,
but a habit.* - Aristotle

Resources

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